

# **Oracle® Banking Enterprise Product Manufacturing**

Release Notes

Release 2.7.0.0.0

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Oracle Banking Enterprise Product Manufacturing Release Notes, Release 2.7.0.0.0

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# Preface

The release notes contain the details of the components that are part of Oracle Banking Enterprise Product Manufacturing Release 2.7.0.0.0.

Oracle recommends that you review the contents of the release notes before installing or working with the product.

This preface contains the following topics:

- [Audience](#)
- [Documentation Accessibility](#)
- [Related Documents](#)
- [Conventions](#)

## Audience

This release note is intended for the users of Oracle Banking Enterprise Product Manufacturing.

## Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/us/corporate/accessibility/index.html>.

### Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit <http://www.oracle.com/us/corporate/accessibility/support/index.html#info> or visit <http://www.oracle.com/us/corporate/accessibility/support/index.html#trs> if you are hearing impaired.

## Related Documents

For more information, see the following documentation:

- For installation and configuration information, see the Oracle Banking Enterprise Product Manufacturing Installation Guide - Silent Installation.
- For a comprehensive overview of security, see the Oracle Banking Enterprise Product Manufacturing Security Guide.
- For features, functionality, and options available for Oracle Banking and the licenses required to use them, see the Oracle Banking Enterprise Product Manufacturing Licensing Guide.
- For information related to setting up a bank or a branch, and other operational and administrative functions, see the Oracle Banking Enterprise Product Manufacturing Administrator Guide.
- For information related to customization and extension, see the Oracle Banking Enterprise Product Manufacturing Extensibility Guide for Host, SOA, and UI.
- For information on the functionality and features, see the Oracle Banking Enterprise Product Manufacturing Functional Overview document.

## Conventions

The following text conventions are used in this document:

| Convention             | Meaning                                                                                                                                |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| <b>boldface</b>        | Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.         |
| <i>italic</i>          | Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.                          |
| <code>monospace</code> | Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter. |

The following acronyms are used in this document:

| Acronym | Meaning                                         |
|---------|-------------------------------------------------|
| OBEPM   | Oracle Banking Enterprise Product Manufacturing |
| CCI     | Consumer Credit Insurance                       |
| MOF     | Multi Option Facility                           |
| HELOC   | Home Equity Line Of Credit                      |



# 1 What's New

This chapter provides the details of the new features and enhancements for Oracle Banking Enterprise Product Manufacturing (OBEPM) in Release 2.7.0.0.0.

## 1.1 Enterprise Product Manufacturing

This section describes the key enhancements in Enterprise Product Manufacturing.

### 1.1.1 Define Statements

Following is the key enhancement in Define Statements:

- Flexibility to choose statement frequencies that appear based on product and offer.

### 1.1.2 Define CASA Product

Following are the key enhancements in Define CASA Product:

- The Arrear Treatment field is made non-modifiable inside the Arrear Treatment preferences panel.
- The Rate Refresh Basis field is removed from the Define CASA Product page and moved to Define CASA Offer page.
- Ability to configure the Repayment Holiday Permissible Count for a predefined period. Depending on the value defined in the configuration, the Transaction Account module validates the number of times Repayment Holiday have been given in the last defined number of Years. Accordingly, further Repayment Holiday is either allowed or disallowed. This functionality is introduced basically to restrict the number of times the repayment holiday is given to the customer within predefined years.

### 1.1.3 Define CASA Offer

Following are the key enhancements in Define CASA Offer:

- Ability to auto close the account on the quote date if the balance in the account is within the tolerance limit.
- Ability to define pricing parameters based on account interest index.

### 1.1.4 Define Loan Offer

Following is the key enhancement in Define Loan Offer:

- Ability to support skip of account repayment instructions and skip of periodic credit instructions for a loan account.

For example: Suppose if the customer requests the bank to skip the repayment instructions for the next two months as he may be facing financial difficulties, then the bank accepts the request of the customer and accordingly skips the payment instructions. In this case, the loan schedule continues to remain the same. The customer can approach the bank after two months and make all the pending payments.

### 1.1.5 Schedule Type

Following is the key enhancement in Schedule Type:

- The field Maximum Interest only Term allowed in months is removed from the Loan Schedule Type page as similar field exist at Loan Offer level.

### 1.1.6 Define Product Group

Following is the key enhancement in Define Product Group:

- Ability to disallow linking of facility category of Evergreen type to MOF type of Credit Policy.

### 1.1.7 Offer Selectors

Following is the key enhancement in Offer Selector:

- Ability to recommend the credit card offers based on the response received on the lending questionnaire and offer eligibility rules.

### 1.1.8 Define Loan Product

Following is the key enhancement in Define Loan Product:

- Ability to select the Deduct option for Bundle Subscription Fee event in the Define Loan Product page under the Fee Treatment Preferences panel.

### 1.1.9 Define Insurance Offer

Following is the key enhancement in Define Insurance Offer:

- In the Define Insurance Offer page, in the Alert/Outbound Documentation Parameter Panel for CCI Insurance type, the online events are also displayed along with the batch events. These online events are now suppressed.

### 1.1.10 Define Affinity, Rewards and Campaigns

Following is the key enhancement in Define Affinity, Rewards and Campaigns:

- The common Additional Information task flow is integrated to allow capture of the following details:
  - External Reference details
  - Term and Condition
  - Reward and Campaign Icon
  - Additional Documents
  - Owners Information
  - Additional Information

### 1.1.11 Define Credit Policy

Following are the key enhancements in Define Credit Policy:



- Ability to indicate whether the Interest Only period is required for Construction loans. If yes, then the maximum construction period is maintained and linked to Rule ID.
- Disallow linking of facility category of Evergreen type to MOF or HELOC type of Credit Policy.

### **1.1.12 Define CASA Bank Policy**

Following is the key enhancement in Define CASA Bank Policy:

- Ability to define that the account (Initial Pay-in) is funded within the pre-configurable number of days. If the account is not funded within the specified date, then as part of the batch process in CASA Module, the account is closed and the communication is sent to the customer.



# 2 System Requirements and Specifications

This chapter lists the Oracle Banking Enterprise Product Manufacturing Release 2.7.0.0.0 system requirements and specifications.

## 2.1 Technology Stack Components

Oracle Banking Enterprise Product Manufacturing installation and configuration will not complete successfully unless users meet the following hardware and software pre-requisite requirements before installation:

### Database

- Oracle Database Server Enterprise Edition 12.2.0.1.0

### Operating System

- Oracle Linux 7.1 (64 bit)
  - Red Hat Enterprise Linux Server release 7.1 (Maipo)
  - Linux 3.8.13-118.13.3.el7uek.x86\_64 x86\_64
- Oracle Linux 6.8 (64 bit)
  - Red Hat Enterprise Linux Server release 6.8 (Santiago)
  - Linux 4.1.12-61.1.16.el6uek.x86\_64
- Compatible Oracle VM server release 2.2.3 / 3.2.9 / 3.3.9 (Virtualization) (Optional)

### Runtime Software

- Oracle JDK 1.8.0\_172 (64 bit)
- Oracle JDK 1.7.0\_67 (64 bit) (for FMW 11g products)

### Enterprise Application Server

- Oracle WebLogic Server 12.2.1.3.0

### Integration and Process Management

- Oracle Service Oriented Architecture (SOA) Suite 12.2.1.3.0 (includes Oracle WebServices Manager 12.2.1.3.0)
- Oracle WebServices Manager 12.2.1.3.0
- Oracle Data Integrator (ODI) 12.2.1.3.0

### Systems Management

- Oracle Enterprise Manager Cloud Control (OEM) 13.2.0.0.0

### Identity Management

- Oracle Platform Security Service Client (OPSS) 12.2.1.3.0
- Oracle Adaptive Access Manager (OAAM) 11.1.2.3.0
- Oracle Entitlement Server (Security Module) 12.2.1.3.0
- Oracle Internet Directory (OID) 12.2.1.3.0
- Oracle Identity Manager (OIM) 12.2.1.3.0
- Oracle Access Manager (OAM) 12.2.1.3.0
- Oracle WebGate 12.2.1.3.0
- Oracle Web Tier 12.2.1.3.0

### **Content Management**

- Oracle WebCenter Content 11.1.1.9.0

### **Installation Tools**

- Oracle Repository Creation Utility (RCU) 12.2.1.3.0
- Oracle JDK 1.8.0\_172 (64 bit)
- Oracle JDK 1.7.0\_67 (64 bit) (for FMW 11g products)
- Oracle Universal Installer 12.2.1.3.0

### **Presentation**

- Oracle Application Development Runtime 12.2.1.3.0

## **2.1.1 Out-of-the-Box Applications Integrations**

- Oracle Financial Services Analytical Applications 8.0.6.0.0

For more information on the Oracle Banking Enterprise Product Manufacturing requirements from an environment perspective including minimum hardware requirements with Operating System (OS) and the middleware software products which the Oracle Banking Enterprise Product Manufacturing solution depends and runs on (example Database or WebLogic) or interfaces with (for example, OID or IPM), see the Oracle Banking Enterprise Product Manufacturing Installation Guide - Silent Installation.